



AI WORKFLOW INTELLIGENCE · CUSTOM MANUFACTURERS

Your engineering IP is your business. Right now, it's probably sitting in someone's inbox, or in a drawer.

If you build custom or engineered-to-order products and send drawings to overseas factories, you're carrying two silent risks: your IP can walk out the door, and your commercial process is held together with spreadsheets, PDFs, emails, and paper.

THE PROBLEM

Your IP and commercial process are exposed

IP that walks out the door. Drawings shared with customers end up at the same contract factories, building your product without you, and you can't prove it.

Contracts you can't enforce. NDAs, T&Cs, and warranties go unsigned or live on paper. No audit trail. No auto-triggered renewals.

Momentum lost to paperwork. Onboarding is manual and slow, reps lose momentum the moment a deal gets hot at a conference, often with nothing but a phone in hand.

A stack that won't talk. Pipeline, contracts, ERP, and documents live in five disconnected places.

WHAT TRISK DOES

One auditable spine for your entire commercial operation

Trisk covers onboarding, legal, pipeline, ERP sync, and document storage in a single platform

1. Automated onboarding. NDA, warranty, payment terms with external credit references, resale and tax-exempt certs, and W-9, all auto-kicked off the moment a deal is won. Reps onboard on the conference floor.

2. IP protection by default. Every drawing, agreement, and interaction logged against an auditable record, renewed automatically without someone memorizing when to launch it next time.

3. One source of truth. Bi-directional ERP sync (e.g., Acumatica) and a central document store.

4. Pipeline built in. Lead → Opportunity → Won/Lost, with won deals auto-triggering onboarding, and both won/lost deals tracking operational data for the AI intelligence layer to help address friction points and improve over time.

PROOF

Stood up in about 10 hours. Scales with the team.

A custom harness manufacturer now runs every new customer through **automated, auditable onboarding**, NDAs and terms signed before the first transaction, drawings tracked against a single source of truth, and **reps closing and onboarding live on the conference floor**.

A 15-minute call to map where your IP and onboarding are exposed today.

See exactly where Trisk closes the gap.

[Book a Call](#)

SOC 2 Type II

GDPR Compliant

HIPAA ready

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